

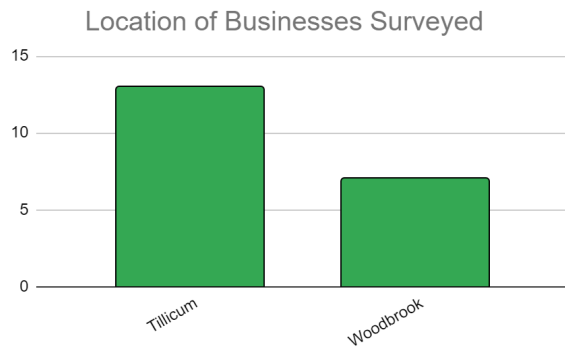
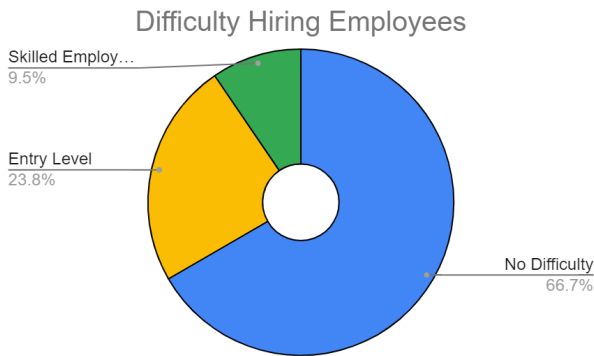
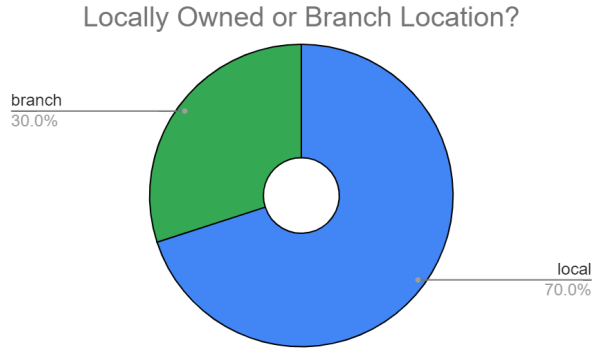
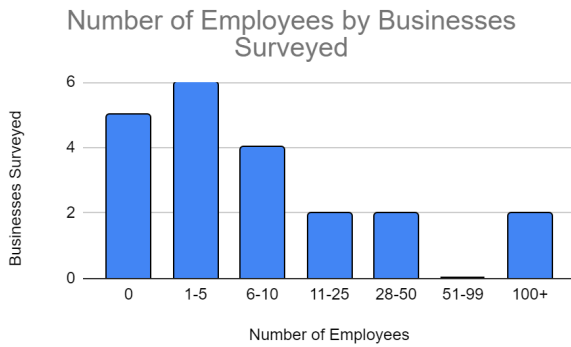
Business Retention & Expansion Q2 2023 Update

The Q2 2023 BRE update includes outreach to Lakewood businesses in the Tillicum and Woodbrook neighborhoods.

August, 2023

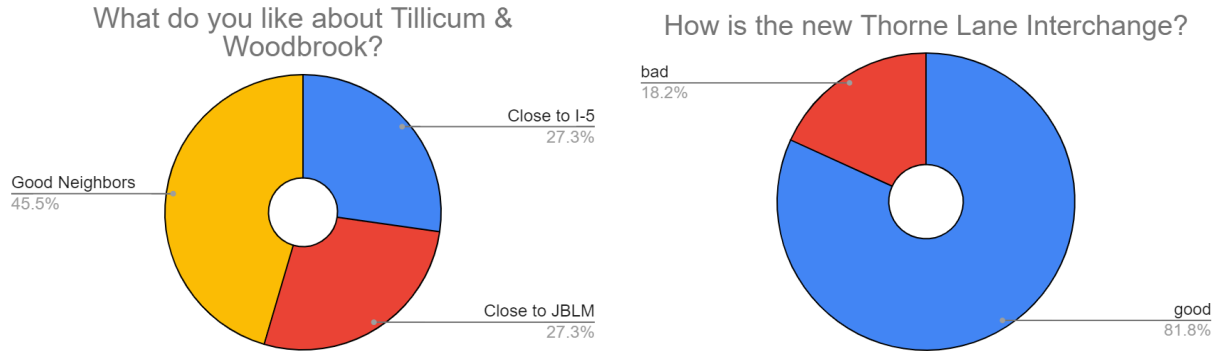
2023 BRE Outreach	Employers	Jobs	Employment by Industry	Jobs 2019	Jobs 2022
Ag., Forestry, Fishing, Hunting	-	-	Ag., Forestry, Fishing, Hunting	45	71
Mining, Quarrying, Oil & Gas	-	-	Mining, Quarrying, Oil & Gas	-	-
Utilities	-	-	Utilities	63	90
Construction	-	-	Construction	1,626	1,888
Manufacturing	-	-	Manufacturing	1,047	1,064
Wholesale Trade	-	-	Wholesale Trade	872	1,075
Retail Trade	5	8	Retail Trade	4,047	3,941
Transportation and Whsing	5	200	Transportation and Whsing	2,174	2,019
Information	2	34	Information	225	216
Finance and Insurance	-	-	Finance and Insurance	1,065	586
Real Estate	1	0	Real Estate	794	708
Prof., Sci., and Tech. Svcs	-	-	Prof., Sci., and Tech. Svcs	929	1,331
Mgmt of Companies	-	-	Mgmt of Companies	2	22
Admin and Support	-	-	Admin and Support	1,010	981
Educational Services	-	-	Educational Services	3,607	2,527
Health Care and Social	1	1	Health Care and Social	11,338	9,963
Arts, Entertainment, and Rec.	1	170	Arts, Entertainment, and Rec.	1,132	1,033
Accomm. and Food Svcs	2	18	Accomm. and Food Svcs	2,973	3,100
Other Services	4	16	Other Services	1,503	1,141
Public Administration	-	-	Public Administration	501	450
Total	21	447	Total	34,953	32,205

Note: Owners and partners are not counted as employees. Many beauty/spa, retail, and smaller accommodation and food businesses are owner run with zero employees.



Notes from Q2 BR&E
Businesses in Tillicum & Woodbrook feel they have good and friendly neighbors with a small town feel
Businesses report some difficulty hiring entry level employees
Many businesses are concerned with petty crime, homelessness, vandalism, and retail theft
Another concern is difficulty in permitting, especially new construction
Both Tillicum and Woodbrook both need more housing - there are no more 'cheap' housing options
Businesses want to see infrastructure improvements - sidewalks, sewers, stormwater etc.
Businesses want to see general maintenance, trash cleanup, building abatement
Businesses and residents want more grocery & food options

Thorne Lane Interchange, Roundabouts, and Transportation



Notes on Transportation in Tillicum & Woodbrook
Businesses and residents want a way to access Tillicum without using I-5
Retail and Services providers enjoy Tillicum & Woodbrook proximity to JBLM, I-5
Transportation & Warehousing companies in Woodbrook value proximity to I-5
Most people like roundabouts. Some suggest a roundabout training video on social media.
Several businesses have asked for later bus routes
Businesses want more sidewalks